

A GUIDE FOR MAKING, REPLICATING AND CANCELLING BOOKINGS ONLINE

Meeting your language needs and exceeding your expectations



CREATING A BOOKING

LOG IN



Go to: www.oncall.force.com/CP_Login.html and enter the username and password you have been given.

<u>PLEASE NOTE:</u> If you need to create your own username and password, please use the 'NEW SYSTEM REGISTRATION' guide.

		1
	Login	
TA	Username Your Username	
	Password	
0 -	Login	
	Forqot Your Password? New Interpreter	

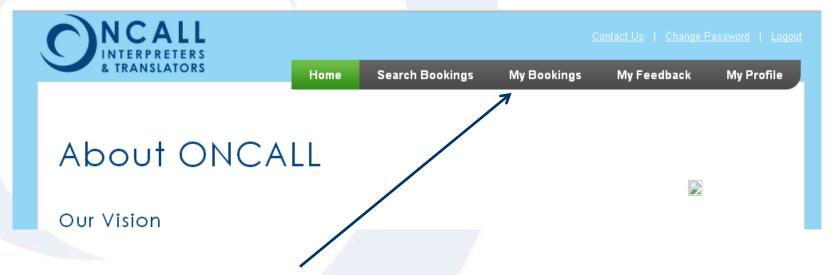
Login: Your Login Details

Password: Your password

THE HOME SCREEN



Once you have successfully logged in, you will see the new Home Screen as shown below.

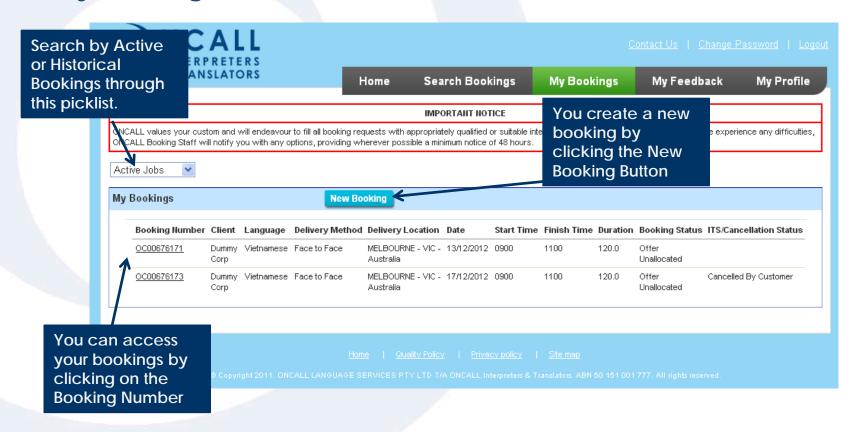


Click on the 'My Bookings' Tab to be taken to the bookings window.

THE 'MY BOOKING' WINDOW



Before we look at how to create a booking, let's take a tour of the 'My Booking' window.



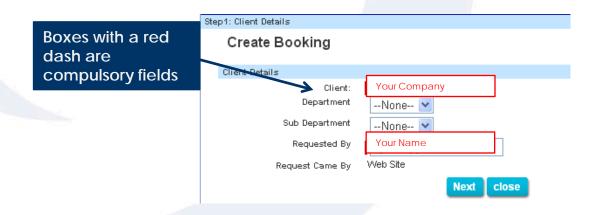
STEP 1: Client Details



Click on the 'New Booking' Button in the My Bookings window



You will be then taken to the first step of the bookings process – Client Details

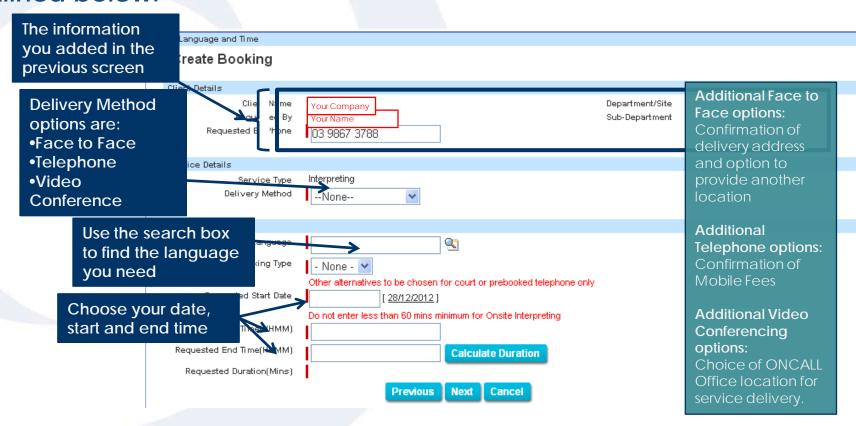


Ensure all your details are correct, and click 'Next'.

STEP 2: Language and Time



In this window you will need to input all of your booking details as outlined below:



STEP 3: CALD



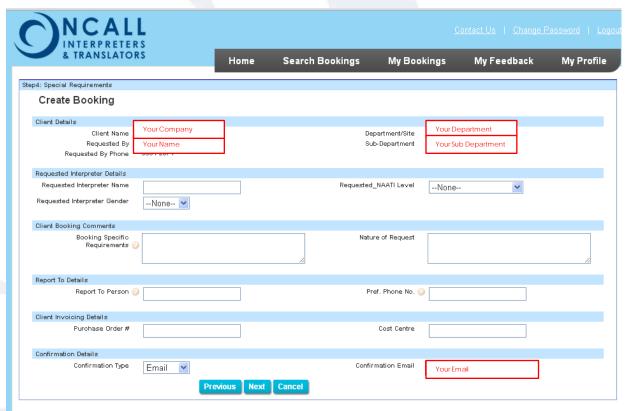
After you have supplied the language and date enter the CALD details.

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3: CALD									
Create E	Booking								
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CALD									
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STEP 4: Special Requirements



In this window you can include any special requirements your booking may have. Please provide us with as much information as possible.

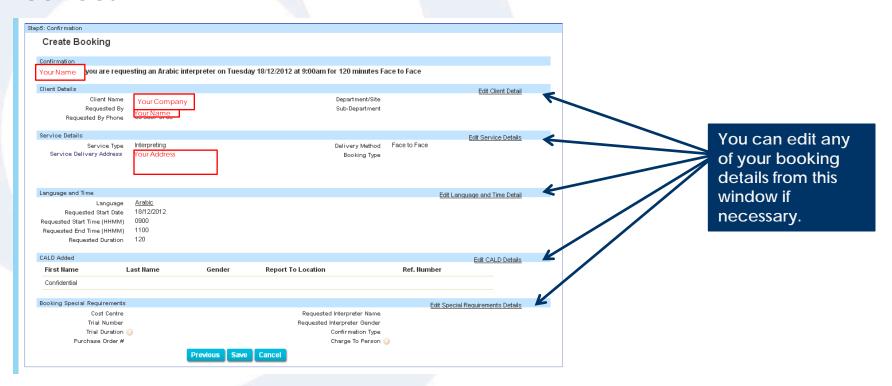


If there are fields which do not apply to you, you do not have to complete them.

STEP 5: Confirmation



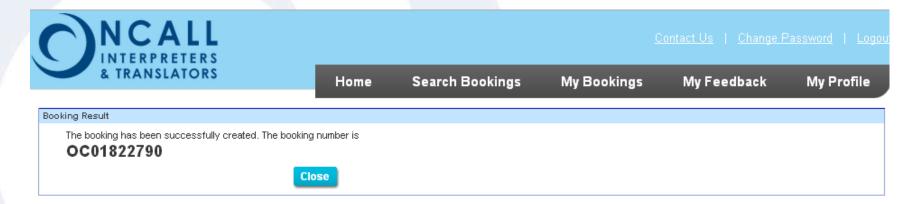
In the confirmation window you have the chance to review your booking. Please check it thoroughly and ensure all the details are correct.



BOOKING RESULT



When you click 'Save' you will then be taken to the Booking Number window.



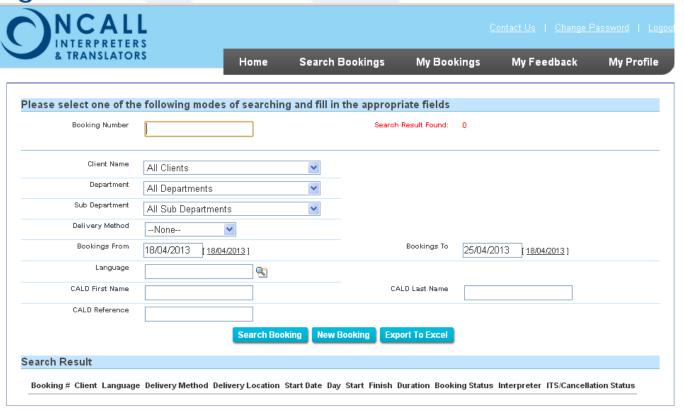


SEARCHING BOOKINGS

SEARCHING BOOKINGS



You can search for a booking at any time, by clicking the 'Search Bookings' tab.



You can use any of the above fields to search for a booking, offering you more flexibility and convenience.





Replicating a booking is a great tool if you will be meeting with the same client for subsequent appointments.

From the 'My Bookings' window, click on the booking number to take you to this screen.

Find the 'REPLICATE BOOKING' button, which is in two locations on this window.





My Feedback

My Profile

Printable View

Firstly you will be required to change the date and time of the booking.

Booking OC0073973

& TRANSLATORS

Then you can indicate if the booking is for the same language (checkbox) and if the CALD is to be copied to the new booking.

The next section shows all the original booking details, or the booking details you are replicating. Check to ensure this is the booking you want to replicate.

Replicate Booking = Required Information Requested Start Date)/12/2012 [20/12/2012] Requested Start Time (HHMM) December ▼ ≥ 2012 ▼ Booking Number Service Type 23 24 25 26 27 28 29 Language Client Name **Delivery Method** Face to Face Day of Week 20/12/2012 Sub-Department Name Requested Start Date Site Type Lv3, 3 Bowen Crescent Delivery Address Street Requested End Time (HHMM) Delivery Location Requested Duration /2012 11:35 AM Delivery Post Code Created By Report to Location Report To Person @ Prof. Phone No. Nature of Request @ Requested Interpreter Name ITS/Cancellation Status Cancellation Date Time Cancellation Reason Cancelled by Client Name

Search Bookings

My Bookings

Click 'SAVE'.



The next window shows your new booking details, including the new booking number, and allows you to completely alter any details from the original booking if necessary.

This is the new booking Search Bookings My Bookings My Feedback My Profile number. Booking Edit Here you can see the date OC00739732 Booking Number Face to Face and time details you Requested Start Date Site Type Requested Start Time (HHMM) Delivery Address Street Requested End Time (HHMM) changed in the previous Delivery Location Requested Duration Delivery Post Code window. Report to Location Report To Person @ Prof. Phone No. Nature of Request @ Click 'SAVE'. Requested Interpreter Name ITS/Cancellation Status Cancellation Date Time [20/12/2012 11:50 AM] Cancelled by Client Name -None- ▼ 📵



When your booking is complete, you will see the booking confirmation window again.

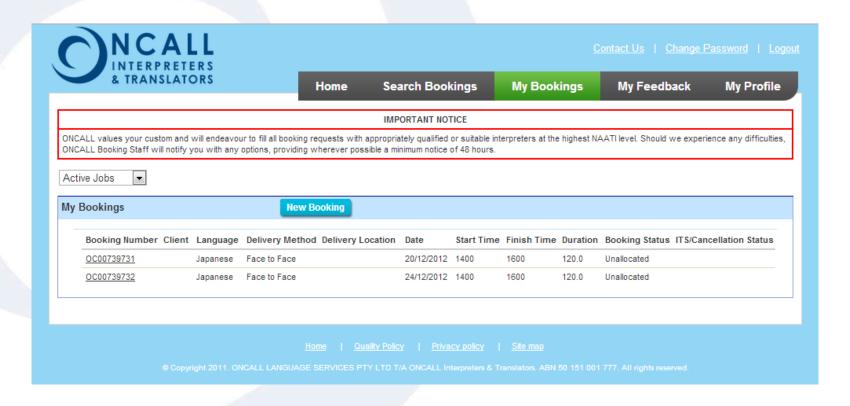
Booking							
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Job Details			_				
Booking Number	OC00739732		S	ervice Type	Interpreting		
Status	Unallocated			Language	<u>Japanese</u>		
Client Name Department Name				ery Method ay of Week	Face to Fac	DB .	
Sub-Department Name				d Start Date	Monday 24/12/2012		
Sub-Department Name Site Type	Onsite		Requested Start Ti		1400		
Delivery Address Street	Lv3, 3 Bowen Crescent		Requested End Ti		1600		
Delivery Location	LVJ, J DOWEII CIESCEII			ed Duration	120		
Delivery Post Code	3000			Created By	Lisa	20/12/2012 11:50 AM	
Report to Location				,		2011212012 11:0074	
Report To Person							
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	Ca	ncel Booking Rep	olicate Booking				
ALDs	Ne	w CALD					
Action First Name		Last Name		Ref.	Number		
Edit Bob		Green					
		Always show me	e ▼ <u>more</u> records per rela	ted list			

From here you can choose to replicate the booking again, or go to 'MY BOOKINGS' to make a new booking, or cancel an existing booking.





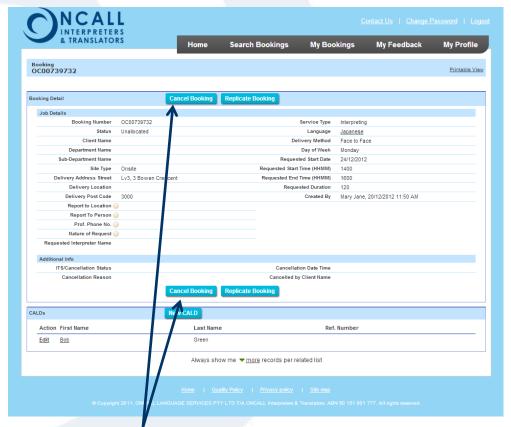
To cancel a booking, start at the 'MY BOOKINGS' window.



Click on the booking number you wish to cancel.



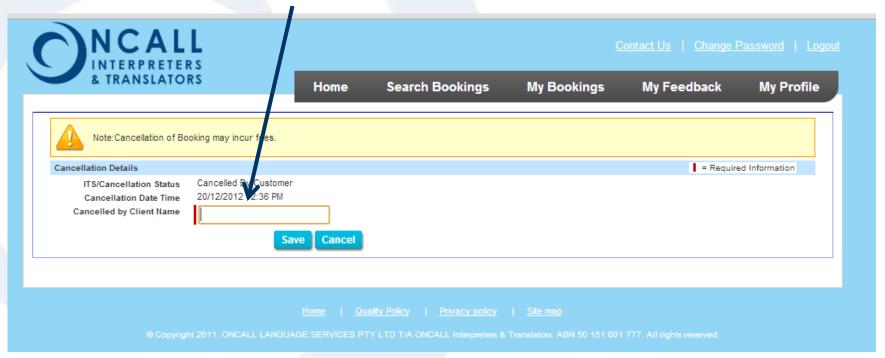
You will then go to the Booking Detail window.



Click on either of the CANCEL BOOKING buttons.



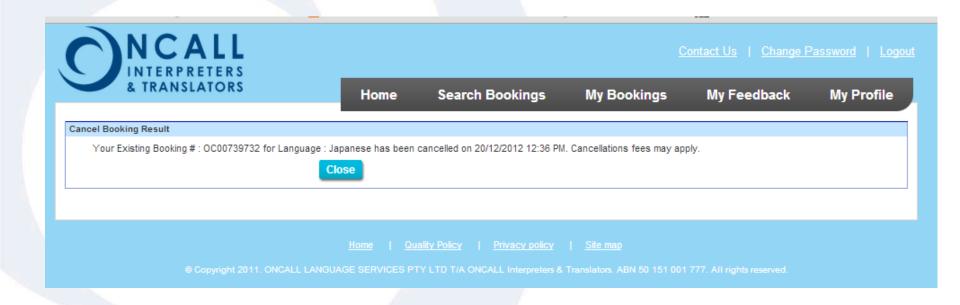
After hitting the CANCEL button, you will be required to put your name in the field to confirm cancellation.



Then click 'SAVE'.



You will then go to the Booking Detail window.

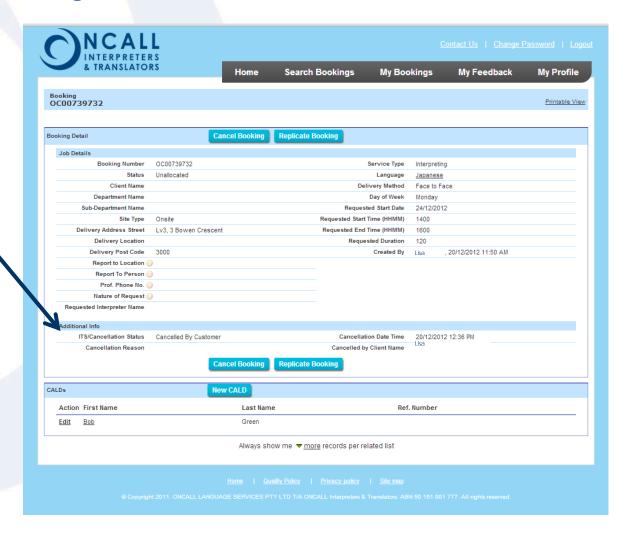


Click on either of the CANCEL BOOKING buttons.



When you have completed the cancellation, you will then be taken back to the Booking Detail window.

In this window, you will be able to view the cancellation details.





Thank you for completing the Creating Bookings training.

You can use the My Feedback tab to let us know what you thought of the training, or the new system.

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